**Proposed Summary of Terms and Conditions**

**Borrower:**

**Lender:**

**Loan Amount:** $X

**Structure:**

**Purpose:**

**Use of Proceeds:**

**Maturity Date:**

**Interest Rate:** X%

**Interest Payments:**

**Amortization:**

**Financial Covenants:**

**Evidence of Borrowing:**

**Events of Default:**

**Rights of Lender Upon Default**:

**Reporting Requirements:**

**Inspection and Review Rights:**

**Tax-Exempt Status**:

**Expenditure Responsibility:**

**Governing Law and Jurisdiction**: